

June 2026 Corporate Presentation



Cautionary Note Regarding Forward Looking Statements and Disclaimer

This presentation contains “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995, including statements regarding future expectations, plans and prospects for the company; the ability to successfully achieve and execute on the company’s goals, priorities and key clinical and preclinical milestones; strategies and expectations for the company’s SGT-003, SGT-212, SGT-501 and SGT-601 programs; expectations for additional site activations, planned enrollment, planned data announcements, planned regulatory interactions and the potential approval pathways for SGT-003; timing of announcements of data for SGT-212; timing of dosing of SGT-501; and other statements containing the words “anticipate,” “believe,” “continue,” “could,” “estimate,” “expect,” “intend,” “may,” “plan,” “potential,” “predict,” “project,” “should,” “target,” “would,” “working” and similar expressions. Any forward-looking statements are based on management’s current expectations of future events and are subject to a number of risks and uncertainties that could cause actual results to differ materially and adversely from those set forth in, or implied by, such forward-looking statements. These risks and uncertainties include, but are not limited to, risks associated with the company’s ability to advance SGT-003, SGT-212, SGT-501, SGT-601 and other preclinical programs, capsid libraries and other enabling technologies on the timelines expected or at all; obtain and maintain necessary approvals from the FDA and other regulatory authorities; replicate in clinical trials positive results found in preclinical studies and early-stage clinical trials of the company’s product candidates; manufacture sufficient quantities of our drug product in a timely manner and maintain adequate supply to support our clinical development and potential commercialization; obtain, maintain or protect intellectual property rights related to its product candidates; replicate preliminary or interim data from early-stage clinical trials in the final data of such trials; compete successfully with other companies that are seeking to develop Duchenne, FA, CPVT and other neuromuscular and cardiac treatments and gene therapies; manage expenses; and raise the substantial additional capital needed, on the timeline necessary, to continue development of SGT-003, SGT-212, SGT-501, SGT-601 and other candidates, achieve its other business objectives and continue as a going concern. For a discussion of other risks and uncertainties, and other important factors, any of which could cause the company’s actual results to differ from those contained in the forward-looking statements, see the “Risk Factors” section, as well as discussions of potential risks, uncertainties and other important factors, in the company’s most recent filings with the Securities and Exchange Commission. In addition, the forward-looking statements included in this press release represent the company’s views as of the date hereof and should not be relied upon as representing the company’s views as of any date subsequent to the date hereof. The company anticipates that subsequent events and developments will cause the company’s views to change. However, while the company may elect to update these forward-looking statements at some point in the future, the company specifically disclaims any obligation to do so.

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Clinical Stage Genetic Medicines Company Targeting Neuromuscular and Cardiac Diseases

Program	Indication	Research / Discovery	Preclinical	Phase 1/2	Phase 3	Worldwide Rights
Neuromuscular¹						
SGT-003	Duchenne	INSPIRE DUCHENNE				✓
		IMPACT DUCHENNE				
SGT-212	FA	FALCON				✓

Cardiac						
SGT-501	CPVT (RYR2)	ARTEMIS				✓
	CPVT (CASQ2)					✓
SGT-601	DCM (TNNT2)					✓
SGT-401	DCM (BAG3)					✓
SGT-701	DCM (RBM20)					✓
Mayo Clinic Collaboration	6 Undisclosed Targets					✓

Platform						
Capsid Library ²	Cardiac & Neuromuscular					✓

1. In 2020, Solid entered into a collaboration agreement with Ultragenyx for the development of UX810, a next-generation Duchenne construct comprised of Solid's proprietary nNOS microdystrophin and Ultragenyx's Pinnacle™ PCL manufacturing platform for use with AAV8 and Clade E variants thereof. Solid has the option to co-fund collaboration programs in return for a profit share or increased royalty payments at proof-of-concept. 2. Cardiac Capsid Library currently in NHPs, mice and pigs.

SGT-003

Duchenne Muscular Dystrophy

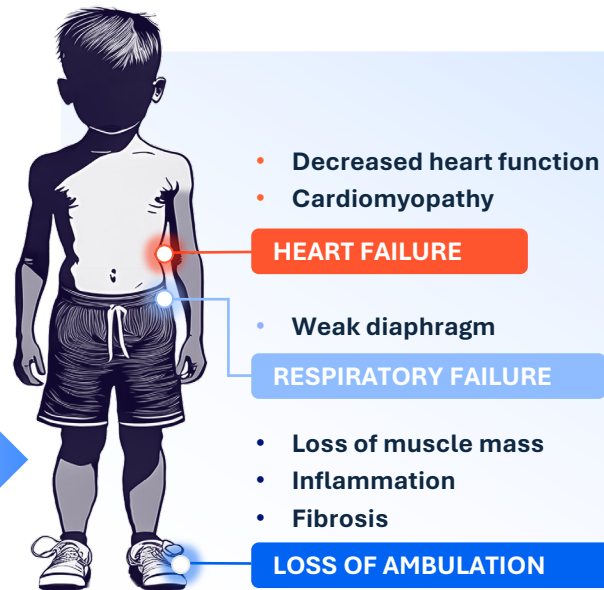


Duchenne is a Disease of Impaired Muscle Integrity and Dysfunction¹⁻⁴

Muscle DE is the ability of muscle tissue to remain structurally and functionally whole¹⁻³

- ✔ Muscle integrity underlies **strength** and **mobility**¹⁻³
- ✔ Preservation of muscle integrity is critical for **normal muscle function**¹⁻³
- ✔ Early signals of decline in muscle integrity **predict negative outcomes in certain organs**, such as the heart⁵⁻⁷

In Duchenne, muscle integrity deteriorates over time, resulting in difficulties with mobility, thoracic scoliosis, respiratory failure, and cardiac failure⁴



The impact of treatments on muscle integrity for patients with Duchenne is key to determining efficacy⁴

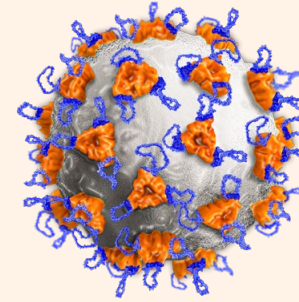
1. Michele DE. *FEBS J.* 2022;289(21):6460-6462. 2. Coronado-Zarco R, de León AO. *J Frailty Sarcopenia Falls.* 2023;8(4):254-260. 3. Collins KH, et al. *Front Physiol.* 2018;9:112. 4. Escobar-Huertas JF, et al. *Cytoskeleton (Hoboken).* 2024;81(6-7):269-286. 5. Sheybani A, et al. *Pediatr Res.* 2022;92(6):1613-1620. 6. Voleti S, et al. *Pediatr Cardiol.* 2020;41(6):1173-1179. 7. Wagner KR, et al. *Biomark Med.* 2021;15(15):1389-1396.

SGT-003 is Optimized for Robust Function and Transduction in Skeletal and Cardiac Muscle

SGT-003 MICRODYSTROPHIN TRANSGENE



POLARIS-101™ CAPSID (AAV-SLB101)



Unique inclusion of the nNOS-binding domain with the goal of preventing activity-induced ischemia and associated muscle injury¹

nNOS is important for normalizing NO production, improving calcium homeostasis and enabling normal contraction-relaxation cycling in the heart^{2,3}

Rationally designed capsid engineered to include an RGD motif inserted into the VR-VIII loop of AAV9, resulting in up to 60 copies of the peptide displayed across the capsid surface^{4,5}

RGD-integrin-mediated uptake preferentially targets skeletal and cardiac muscle due to integrin upregulation, especially in diseased tissue, limiting off-target uptake




nNOS: neuronal nitric oxide synthase; NO: nitric oxide.

1. Data on file. Solid Biosciences. 2026. 2. Zhang YH, et al. *J Physiol.* 2014;592(Pt 15):3189-3200. 3. Ziolo MT, et al. *J Mol Cell Cardiol.* 2012;45(5):625-632. 4. DiMattia MA, et al. *J Virol.* 2012;86(12):6947-6958. 5. Drouin LM, Agbandje-McKenna M. *Future Virol.* 2013;8(12):1183-1199.

Current INSPIRE DUCHENNE Participant Disposition by Data Type¹

Participants who have been dosed and have reported safety data²

N=50/51

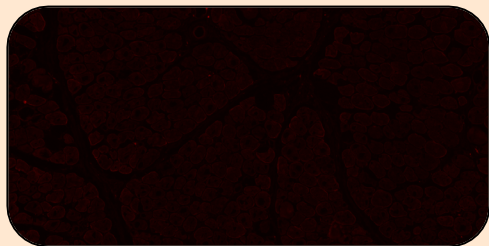
	Day 90 ⁴	Day 360 ⁴
 Participants with biopsy data/DAPC markers ³	n=20	n=3
 Participants with serum biomarker data/muscle integrity markers ⁵	n=24	n=7
 Participants with cardiac data/markers ⁶	n=24	n=6

1. Data on file. Data cutoff February 23, 2026. Solid Biosciences. 2026. 2. Participant 51 was dosed recently and therefore has limited safety data available. Safety data on file as of May 29, 2026. 3. DAPC markers include microdystrophin, β -sarcoglycan, nNOS activity, and eMHC. 4. Certain data from a subset of participants were not available at the time of analysis. 5. Muscle integrity markers include CK, ALT, AST, LDH, and Titin. 6. Cardiac markers include LVEF and troponin.

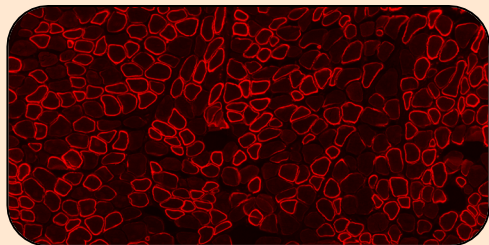
SGT-003 Demonstrated Robust Microdystrophin Transduction & Expression

EXAMPLE SGT-003 MICRODYSTROPHIN BIOPSY

Baseline



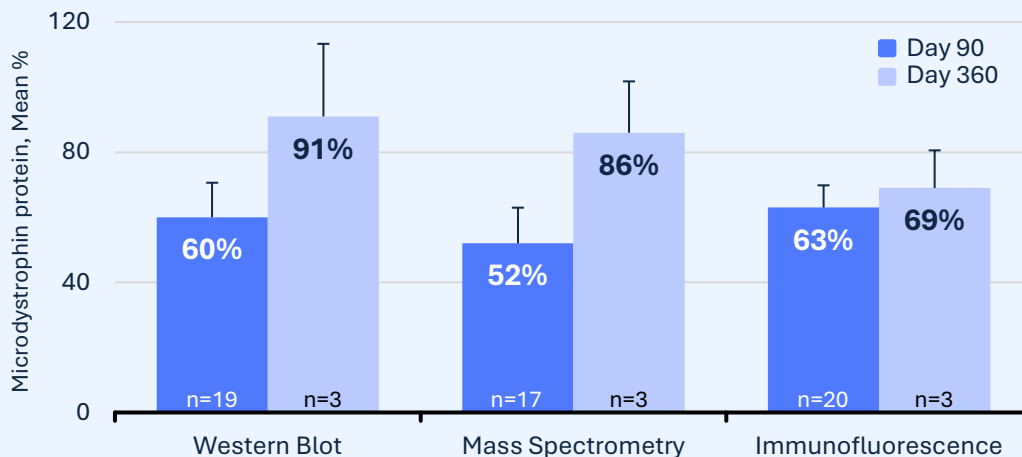
Day 90



VECTOR GENOME COPIES (MEAN)

Day 90 (N=20)	Day 360 (N=3)
11	12

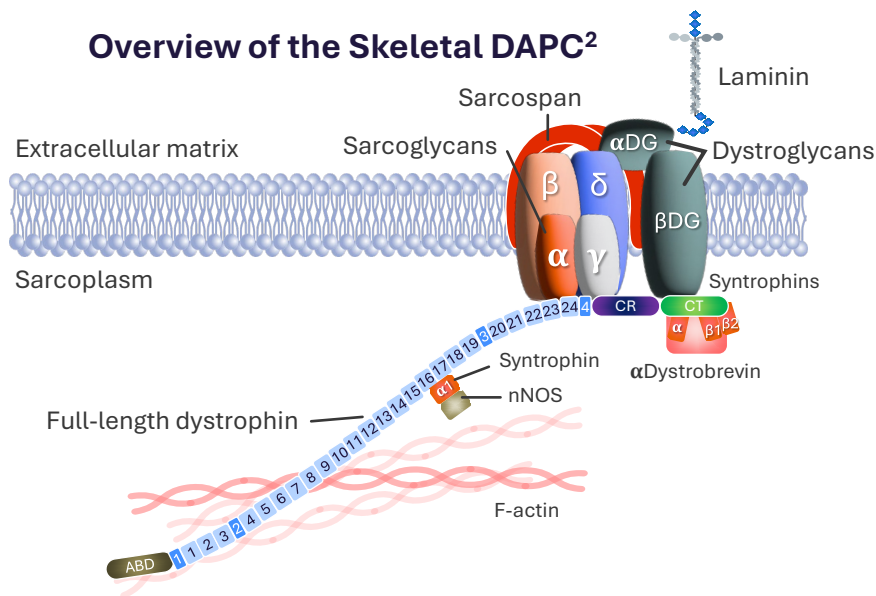
SGT-003 MICRODYSTROPHIN EXPRESSION^{1,2,3}



1. Values are means ± standard error of the mean. 2. Western blot and mass spectrometry baselines were 0% mean normal dystrophin, immunofluorescence is based on a manual count. 3. Western blot, mass spectrometry and immunofluorescence assays are conducted by multiple external vendors; at the time of this analysis, one western blot sample (from participant 20) and three mass spectrometry samples (from participants 15,16 and 20) had not been received. Data on file. Data cutoff February 23, 2026. Solid Biosciences, 2026.

Assessment of the Dystrophin-Associated Protein Complex (DAPC) Informs Treatment Impact on Muscle Integrity¹

Dystrophin is a key component of the DAPC, which is an essential structure for muscle integrity¹



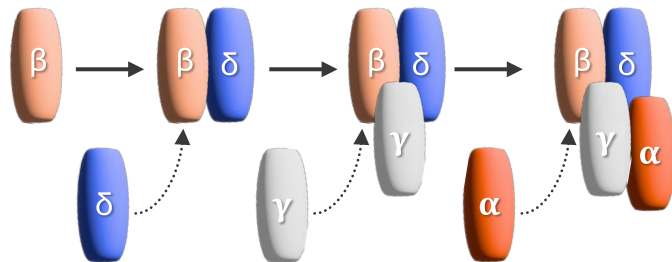
The DAPC consists of 3 main functional domains¹

- Extracellular: α-dystroglycan, laminin-binding
- Transmembrane: β-dystroglycan, **sarcoglycans**, sarcospan
- Intracellular: **dystrophin**, syntrophins, dystrobrevin, **nNOS**

In Duchenne, the absence of dystrophin destabilizes the entire DAPC, triggering a cascade of structural, signaling, and metabolic defects that impair muscle integrity^{3,4}

β -sarcoglycan and nNOS are Necessary for Proper DAPC Function

SARCOGLYCAN COMPLEX FORMATION¹



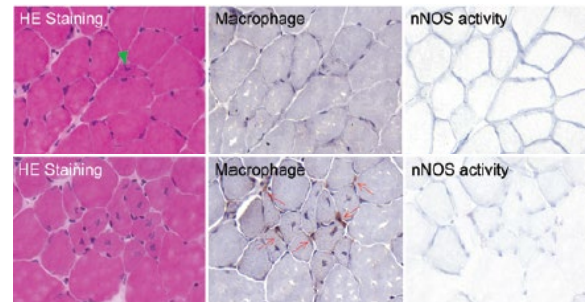
✓ β -sarcoglycan tightly associates with δ -sarcoglycan to form a functional core that recruits γ - and α -sarcoglycan²

✓ Disruption of the β/δ core interferes with association of the sarcoglycan complex to the plasma membrane³



MICRODYSTROPHIN CONTRACTS WITHOUT R16/R17 CANNOT RECRUIT nNOS⁴

Δ H2-R15
(Contains R16/R17)



Δ H2-R19
(Missing R16/R17)

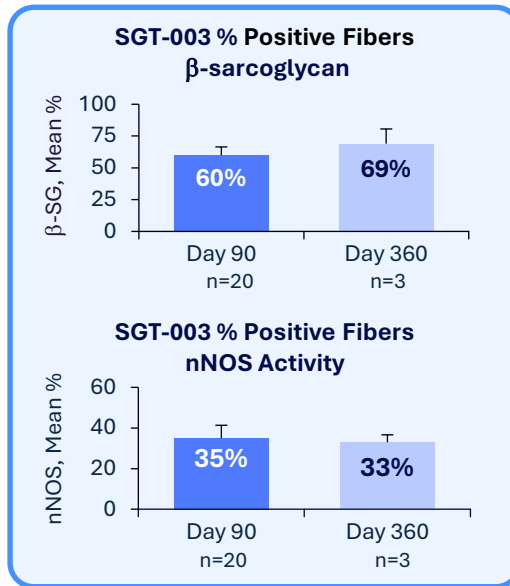
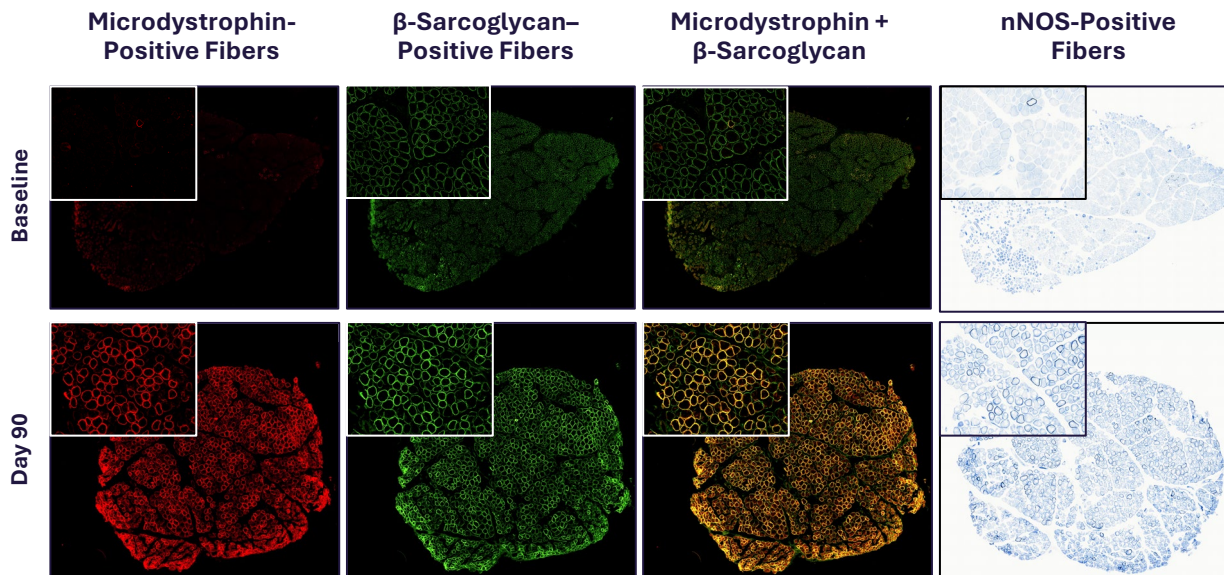
✓ Lack of nNOS at the sarcolemma leads to impaired NO-mediated vasodilation, functional ischemia, muscle fatigue and breakdown⁵

✓ Restoration of properly localized nNOS helps prevent muscle wasting, regulate muscle contraction, protect against oxidative stress, and is essential to more fully protect cardiac and skeletal muscle⁵

α =alpha; β =beta; δ =delta; γ =gamma.

1. Gao QQ, McNally EM. *Compr Physiol*. 2015;5(3):1223-39. 2. Tarakci H, Berger J. *Front Biosci (Landmark Ed)*. 2016;21(4):744-756. 3. Shi W, et al. *Muscle Nerve*. 2004;29(3):409-419. 4. Lai Y, et al. *J Clin Invest*. 2009;119(3):624-35. Staining captured after 8 days of intensive treadmill running (6-month-old male mice). 5. Buono R, et al. *Stem Cells*. 2012; 30(2):197-209.

Restoration of Key Elements of the DAPC Observed After Treatment with SGT-003



INSPIRE DUCHENNE Clinical Progress: 40 Participants Dosed



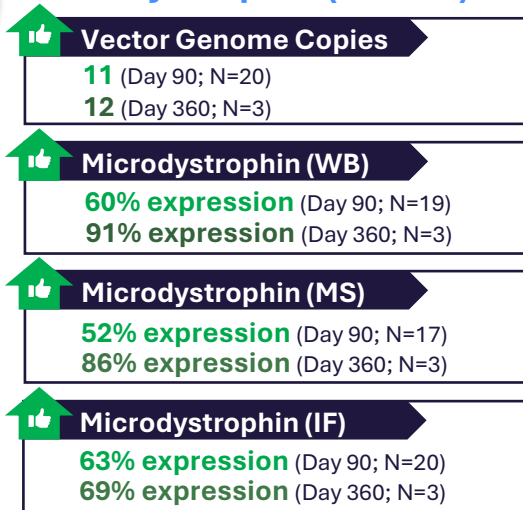
Safety Profile^{1,2}

- SGT-003 has been generally well tolerated and is administered in an **outpatient setting**
- 1 treatment-related SAE (2.6%) resolved



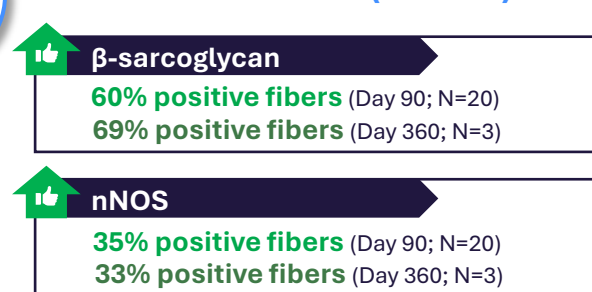
Clinical Profile

Microdystrophin (Means)




















Clinical Profile

DAPC Restoration (Means)



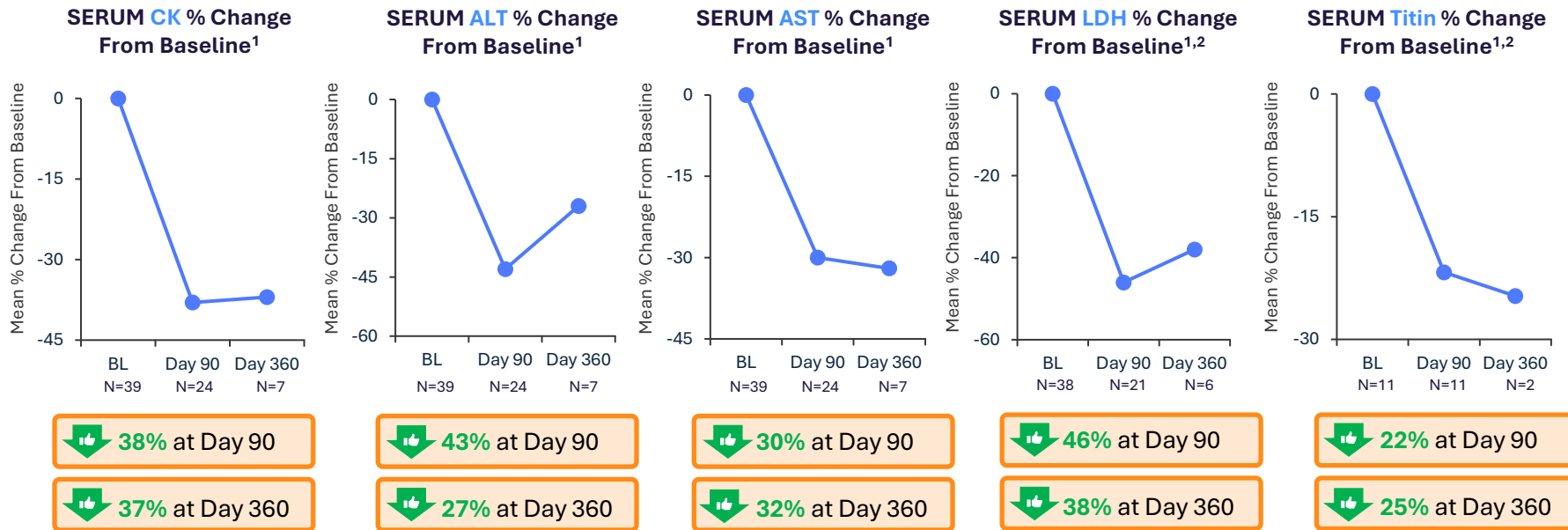
1. The 40th participant was dosed in late February and therefore has limited safety data available. 2. One (n=1) previously reported Common Terminology Criteria for Adverse Events Grade 3 SAE of immune-mediated myositis. The myositis was not associated with muscle pain or weakness and has resolved. Data on file. Data cutoff February 23, 2026. Solid Biosciences. 2026.

Monitoring of Muscle Integrity Offers a Powerful Approach to Assess Disease Trajectory and Treatment Effectiveness

Disease Features	How It's Measured	What Improvements Demonstrate
1  Sarcolemmal damage ¹	 CK ¹ , AST and ALT ²	 Membrane stability ¹
2  Contractile scaffold damage ³	 Titin ³	 Sarcomere preservation ³
3  Tissue damage	 LDH ⁴  Troponin I ⁵	 Reduced tissue injury ^{4,6}
4  Muscle necrosis	 Functional endpoints  LVEF ⁶	 Reduced cellular damage ^{2,5}
5  Muscle regeneration	 eMHC ⁷⁻⁹	 Muscle fiber stability and satellite cell preservation ⁷⁻⁹

1. Fortunato F, Ferlini A. *J Neuromuscul Dis.* 2023;10(6):987-1002. 2. Aulbach AD, Amuzie CJ. *A Comprehensive Guide to Toxicology in Nonclinical Drug Development (Second Edition).* 2017. 3. Herzog W. *Biophys Rev.* 2018;10(4):1187-1199. 4. Farhana A, Lappin SL. *StatPearls* [Internet]. 2023. 5. Sheybani A, et al. *Pediatr Res.* 2022;92(6):1613-1620. 6. Romanowicz J, et al. *J Am Soc Echocardiogr.* 2023;36(3):310-323. 7. Guiraud S, et al. *Hum Mol Genet.* 2019;28(2):307-319. 8. Dubuisson N, et al. *Int J Mol Sci.* 2022;23(24):16080. 9. Cardone N, et al. *Acta Neuropathol Commun.* 2023;11(1):167.

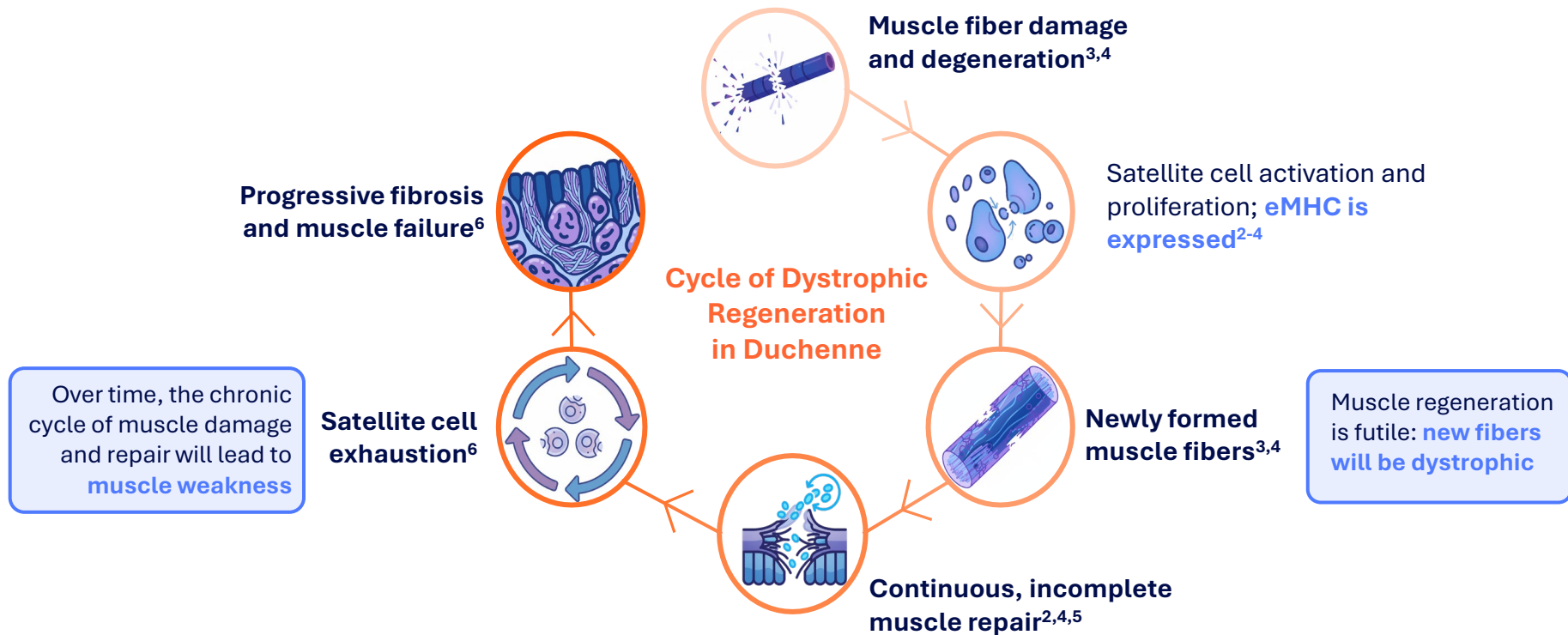
Improved Muscle Integrity and Resilience Observed After SGT-003 Treatment



Improved muscle integrity may support slower disease progression and better long-term clinical outcomes²⁻⁴

1. Data on file and available at time of analysis. Data cutoff February 23, 2026. Solid Biosciences. 2026. 2. Siddique Ahmed Khan M, et al. *Int J Sci Res.* 2016;5(11):156-157. 3. Voleti S, et al. *Pediatr Cardiol.* 2020;41(6):1173-1179. 4. Oshida N, et al. *Sci Rep.* 2019;9(1):19498. 2. Certain data from a subset of participants were not available at the time of analysis.

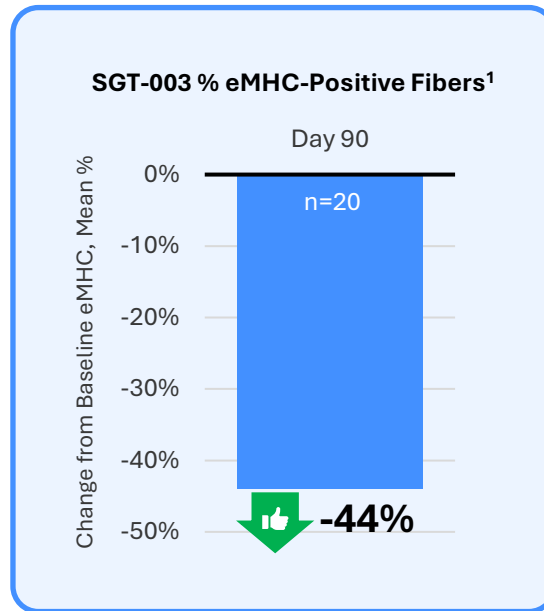
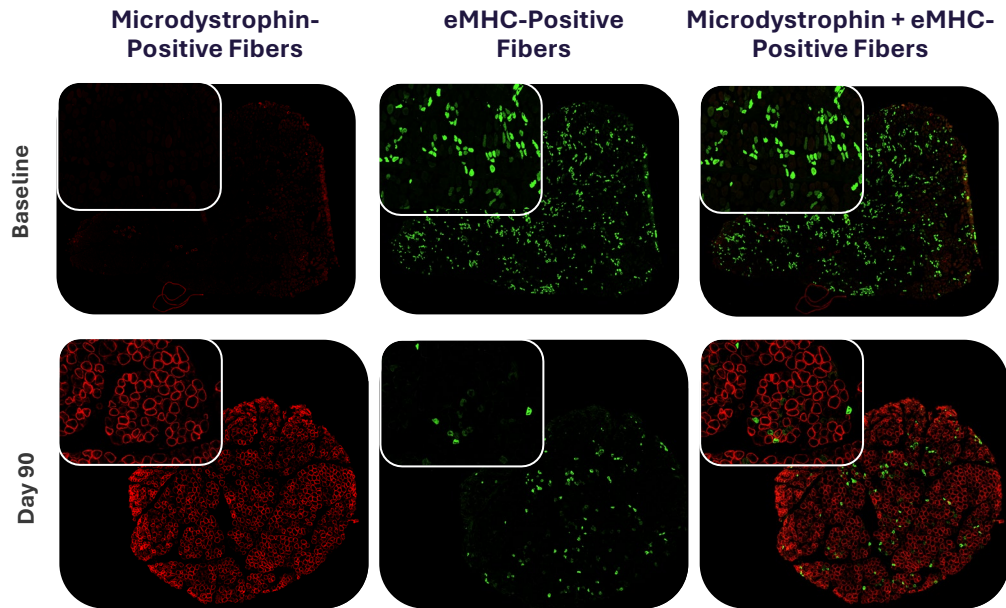
Loss of Dystrophin Creates a Vicious Cycle of Dystrophic Regeneration That Drives eMHC Expression¹⁻³



eMHC=embryonic myosin heavy chain.

1. Schiaffino S, et al. *Skelet Muscle*. 2015;5:22. 2. Guiraud S, et al. *Hum Mol Genet*. 2019;28(2):307-319. 3. Dubuisson N, et al. *Int J Mol Sci*. 2022;23(24):16080. 4. Cardone N, et al. *Acta Neuropathol Commun*. 2023;11(1):167. 5. Forcina L, et al. *Cells*. 2020;9(5):1297. 6. Abdel-Sama E, et al. *Acta Myol*. 2009;28(3):94-100.

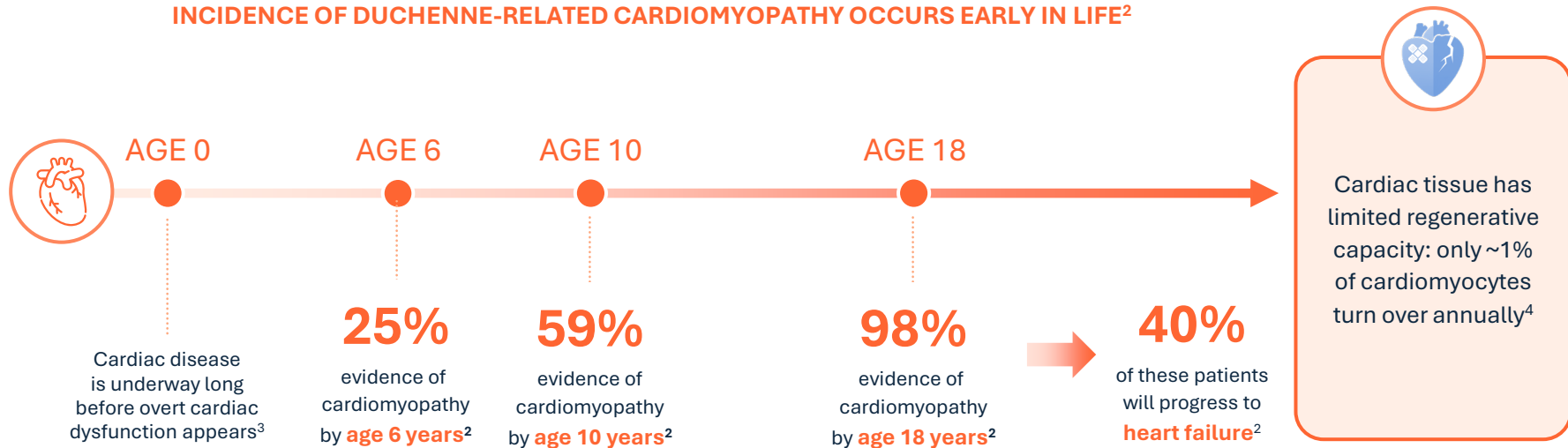
Reduced Chronic Regenerative Demand Observed Post-SGT-003 Treatment



The reduction in eMHC suggests reduced need for muscle repair and preservation of muscle architecture

Loss of Dystrophin Leads to Progressive Degeneration of Cardiac Muscle¹

INCIDENCE OF DUCHENNE-RELATED CARDIOMYOPATHY OCCURS EARLY IN LIFE²

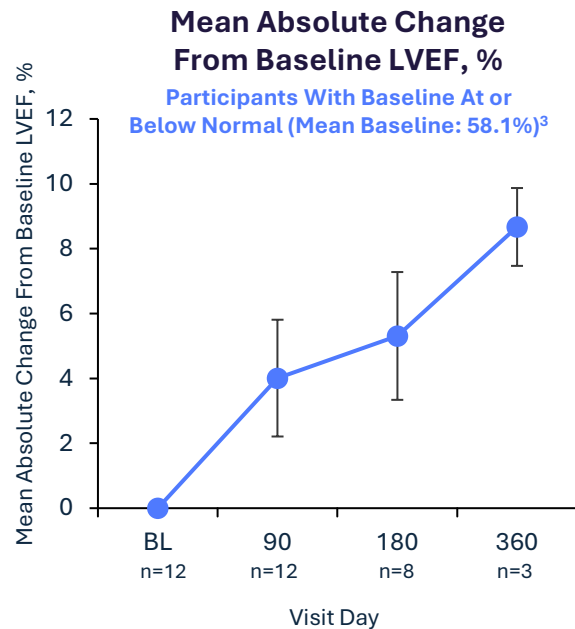
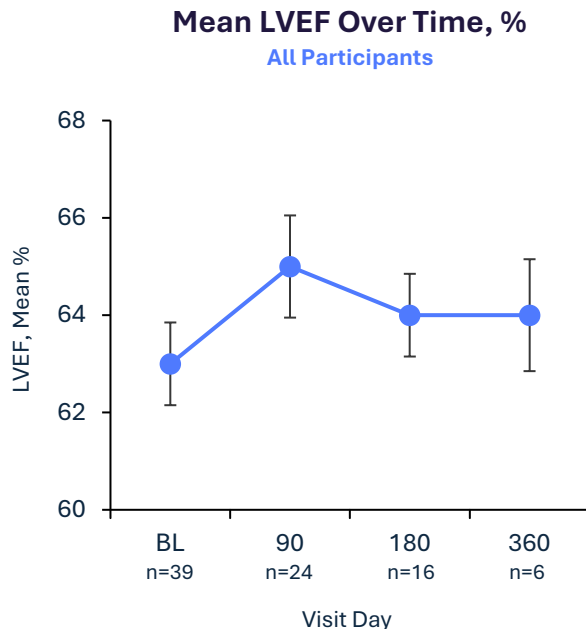


Cardiomyopathy is a leading cause of death in Duchenne⁵

1. Schultz TI, et al. *JACC Basic Transl Sci.* 2022;7(6):608-625. 2. Gandhi S, et al. *Cells.* 2024;13(14):1168. 3. James J, et al. *Neuromuscul Disord.* 2011;21(7):462-467. 4. Parmacek MS, Epstein JA. *N Engl J Med.* 2009;361(1):86-88. 5. Meyers TA, et al. *Int J Mol Sci.* 2019;20(17):4098.

Stable-to-Improved Cardiac Function Observed Post-Treatment

Observations of improved cardiac function are driven by participants with low-normal baseline LVEF^{1,2}

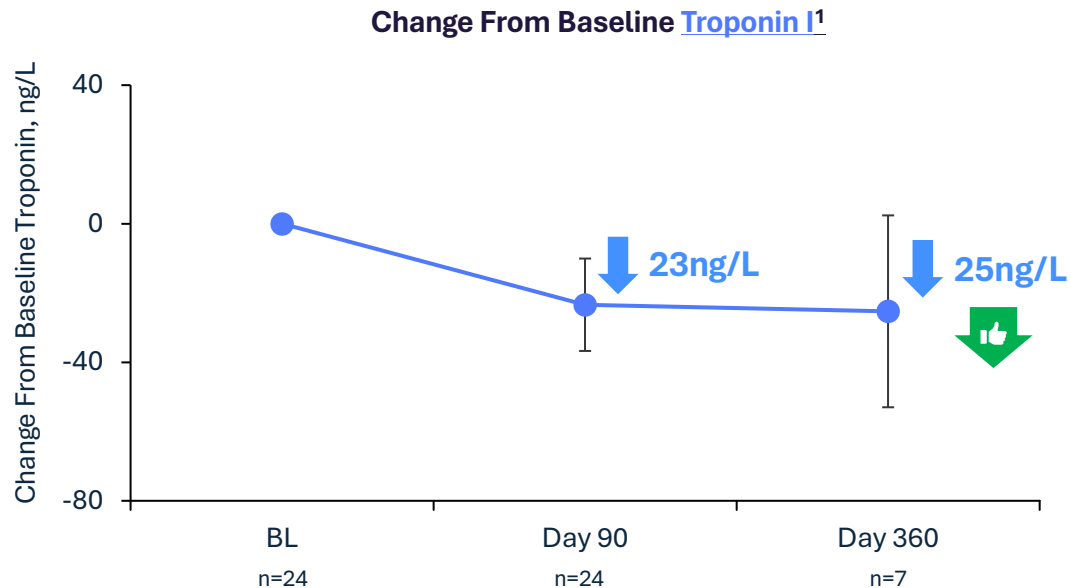


1. Data on file. Data cutoff February 23, 2026. Solid Biosciences. 2026. 2. For participants with low-normal baseline LVEF, increases in LVEF are beneficial and decreases unfavorable. 3. "Baseline at or below normal" was defined as LVEF ≤60 at baseline: Romanowicz J, et al. *J Am Soc Echocardiogr.* 2023;36(3):310-323.

As of February 23, 2026

Stable-to-Improved Troponin I Levels Observed Following SGT-003 Treatment

Changes in troponin I levels were driven by participants with elevated troponin at baseline¹



Early troponin elevation is predictive of severe cardiac disease in neuromuscular diseases²⁻⁵

In muscular dystrophies, a hs-cTnI level >7.6 ng/L is correlated with a 3-fold increased risk of cardiac disease⁶

Early detection of changes in the heart using troponin inform interventions to slow disease progression, improve quality of life, and lower the risk of severe cardiomyopathy⁷

1. Data on file. Data cutoff February 23, 2026. Solid Biosciences. 2026. 2. Sheybani A, et al. *Pediatr Res*. 2022;92(6):1613-1620. 3. Voleti S, et al. *Pediatr Cardiol*. 2020;41(6):1173-1179. 4. Wagner KR, et al. *Biomark Med*. 2021;15(15):1389-1396. 5. Saunders JT, et al. *Circulation*. 2011;123(13):1367-1376. 6. Spurney CF, et al. *Open Heart*. 2021;8(1):e001592. 7. D'Amario D, et al. *Heart*. 2017;103(22):1770-1779.

INSPIRE DUCHENNE Clinical Progress: 40 Participants Dosed

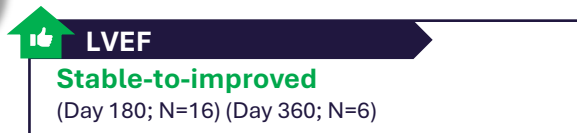


Safety Profile^{1,2}

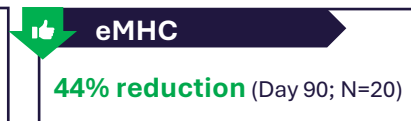
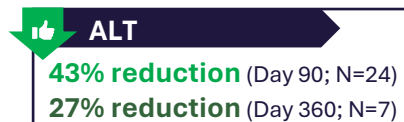
- SGT-003 has been generally well tolerated and is administered in an **outpatient setting**
- 1 treatment-related SAE (2.6%) resolved



Clinical Profile Cardiac Health (Means)







Clinical Profile Muscle Integrity (Means)



1. The 40th participant was dosed in late February and therefore has limited safety data available. 2. One (n=1) previously reported Common Terminology Criteria for Adverse Events Grade 3 SAE of immune-mediated myositis. The myositis was not associated with muscle pain or weakness and has resolved. Data on file. Data cutoff February 23, 2026. Solid Biosciences. 2026.

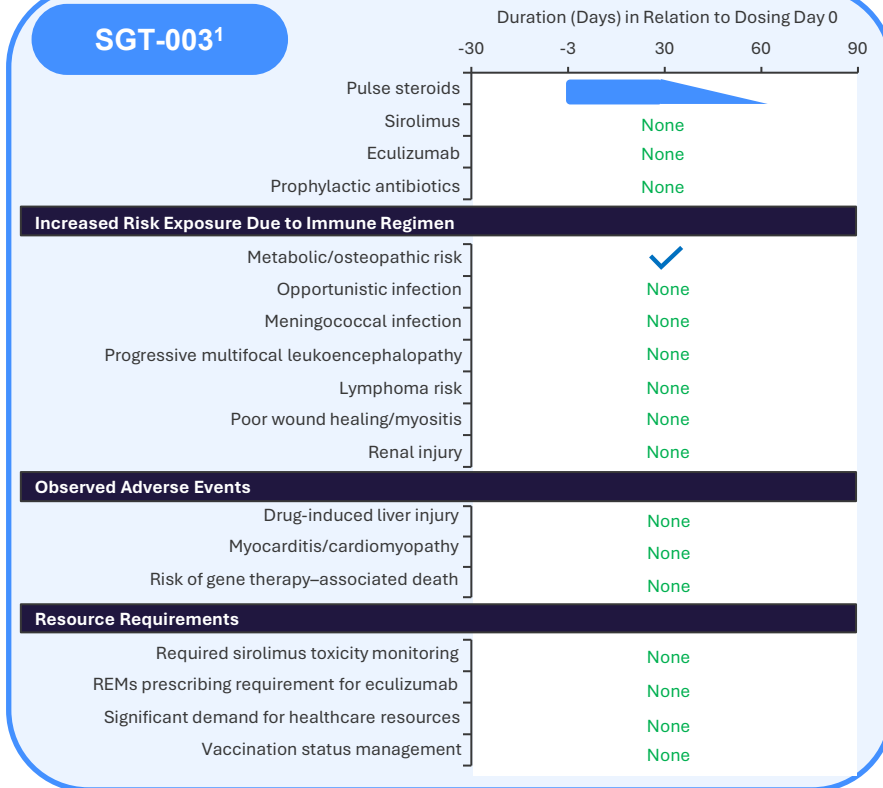
SGT-003 Uses a Low-Burden, Steroid-Only Immunomodulatory Regimen

Prophylactic Immunomodulation Regimens With Use of Duchenne Gene Therapies

	SGT-003 ¹	Other Therapies
Corticosteroids	 DURATION: ~33 DAYS	 DURATION: ~60 DAYS
Eculizumab	NO USE OF ECULIZUMAB	 Increased risk of meningococcal disease (according to eculizumab's boxed warning) ²
Sirolimus	NO USE OF SIROLIMUS	 Increased risk of cytopenia, impaired wound healing, and lung toxicity (according to sirolimus' label) ³

SGT-003 uses a low-burden prophylactic immunomodulatory regimen supported by rigorous safety monitoring

SGT-003¹



Utilizing ALT, AST and GGT as Signals of Both Liver and Muscle Health

ALT and AST¹⁻³

ALT and AST are routinely considered markers of liver health, but in Duchenne, are substantially increased due to release from damaged skeletal muscle.



AST and ALT, leaked from the liver, are the **most sensitive markers of acute hepatocellular injury**



ALT and AST, highly concentrated in skeletal muscle cells, **leak into the serum** when the absence of dystrophin leads to **membrane damage**

GGT¹

GGT, which is not expressed in skeletal muscle, helps distinguish whether elevated transaminases originate from the liver or from dystrophic muscle.



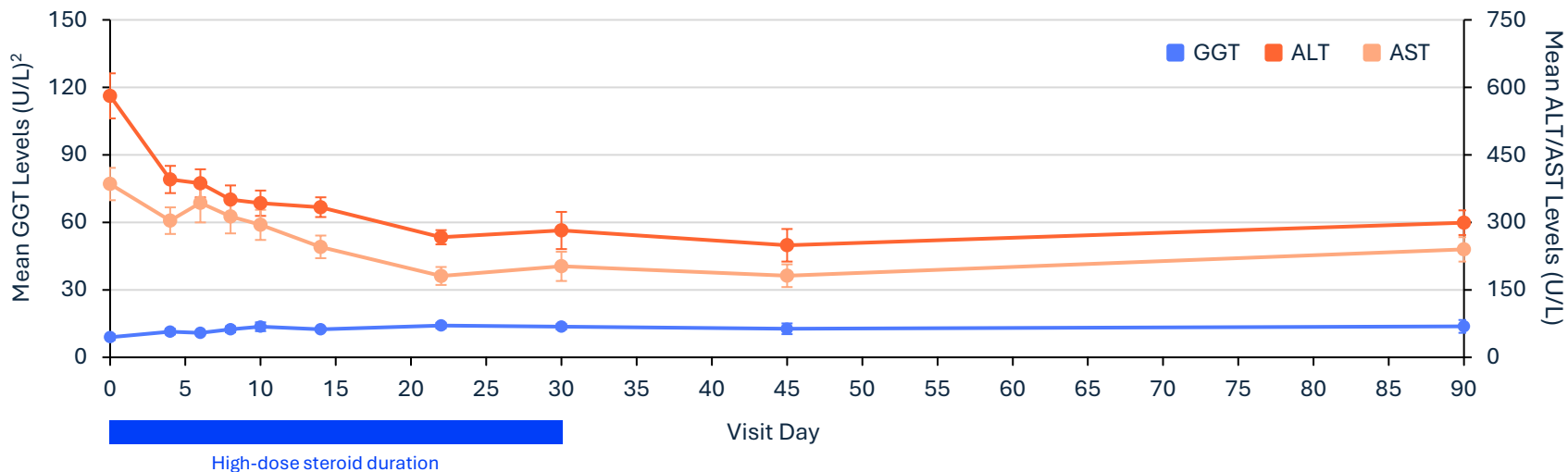
GGT is found in liver and biliary epithelial cells and acts as a **marker of hepatobiliary disease**



Normal GGT in the presence of elevated ALT and AST points to **muscle damage rather than hepatic injury**

Liver Enzymes Declined or Remained Stable in the Peri-Dosing Period Following SGT-003 Administration

SGT-003 Clinical Trial Liver Biomarkers¹
(n=24 [includes only participants with data to Day 90])



Stable GGT with declining ALT/AST suggests preserved liver function and improving muscle integrity

1. Values are means ± standard error of the mean. 2. Error bars for GGT data are present but obscured by their associated data points due to the small range for standard error. Data on file. Data cutoff February 23, 2026. Solid Biosciences, 2026.

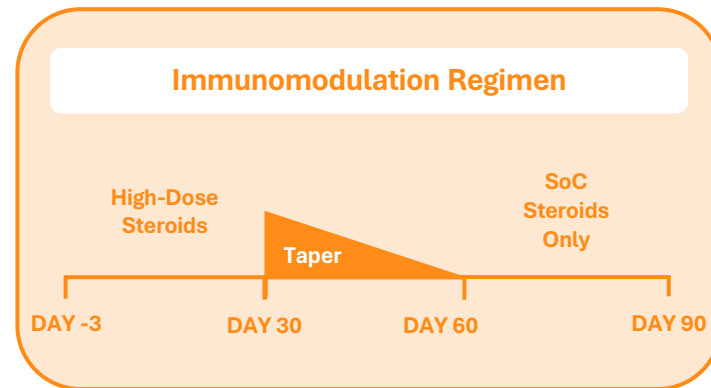
INSPIRE DUCHENNE Interim Safety Data for 50 Participants

Cohorts	Eligible Age Range (years)	Ages at Enrollment (years)	Weights for Dosing (kg)	Participants Enrolled (n)
1-3	0 to <12	1 to 10	9.9 to 39.7	50/51 ¹

SGT-003 Participants With Treatment-Related SAEs	n (%)
Serious Adverse Events (SAEs)	2 (4.0) ²

2. One (n=1) participant with a possibly related transient adverse event of inflammation treated with two doses of antibiotics. One (n=1) previously reported immune-mediated myositis. The myositis was not associated with muscle pain or weakness and has resolved.

SGT-003 Participants With Treatment-Related AEs	n (%)	
Most Common Adverse Events (AEs)	Vomiting	32 (64.0)
	Nausea	27 (54.0)
	Decreased appetite	15 (30.0)
	Thrombocytopenia	13 (26.0)
	Abdominal Pain	9 (18.0)

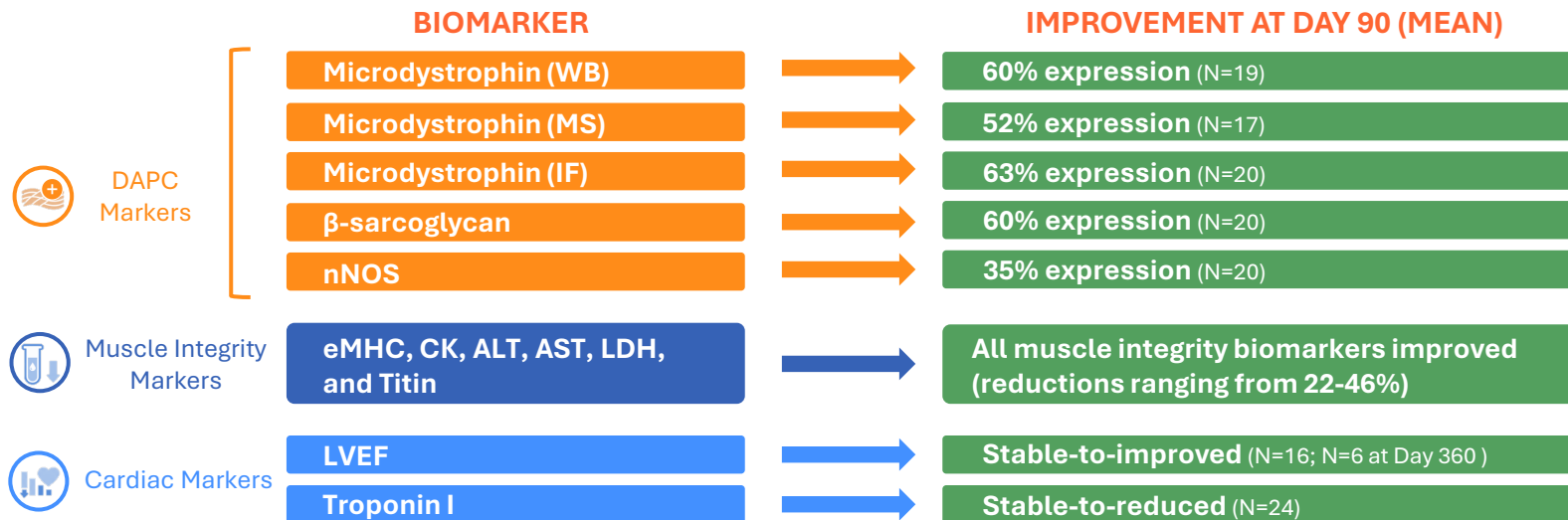


No drug-induced liver injury, thrombotic microangiopathy, atypical hemolytic uremic syndrome, or myocarditis have been observed to date

AE: adverse event; SAE: serious adverse event.

1. Participant 51 was dosed recently and therefore has limited safety data available. Data on file as of May 29, 2026. Solid Biosciences. 2026.

SGT-003: Promising Clinical and Safety Profile



SAFETY SUMMARY

- SGT-003 has been generally well tolerated¹
- No drug-induced liver injury, thrombotic microangiopathy, atypical hemolytic uremic syndrome, or myocarditis have been observed to date

1. Participant 51 was dosed recently and therefore has limited safety data available. Safety data on file as of May 29, 2026. All other biopsy and biomarker data on file as of February 23, 2026. Solid Biosciences, 2026.

SGT-212

Friedreich's Ataxia



Friedreich's Ataxia (FA): A Progressive Genetic Neuromuscular Disease with High Unmet Medical Need

Affected Population

ESTIMATED

~5,000-7,000



patients in the US¹

25,000

in EU²



PREVALENCE

1:40,000

people³

Cause

FA is a monogenic disease resulting from a deficiency of the frataxin (FXN) protein, which is important for mitochondrial function.

Postulated Mechanism: Decreased levels of FXN lead to less efficient energy production and buildup of toxic byproducts, resulting in oxidative stress that damages cells in the central nervous system and heart

Clinical Presentation and Unmet Need

Signs & Symptoms

- FA is a multisystem disease that affects motor control and coordination
- Most have loss of vision and hearing, slurred speech, muscle weakness
- The majority of patients with FA develop cardiac complications, most commonly presenting as hypertrophic cardiomyopathy and arrhythmia
- Cardiac complications are the primary cause of death

Age of Onset & Mortality

- Average onset of disease is between ages 10 and 15
- Average lifespan < 40 years




Solid Approach

Dual route of administration – IV and IDN – to deliver AAV-based gene therapy directly to the heart and cerebellum to restore functional expression of FXN in the heart and central nervous system

1. Koeppen AH. J Neurol Sci. 2011. 2. European Medicines Agency. Public summary of opinion on orphan designation: Omaveloxolone for treatment of Friedreich's ataxia. <https://www.ema.europa.eu/en/medicines/human/orphan-designations/eu3182037>. 3. Friedreich's Ataxia - Symptoms, Causes, Treatment | NORD. 2023. <https://rarediseases.org/rare-diseases/friedreichs-ataxia/>.

mFARS: Quantifying Neurological Function in Friedreich's Ataxia



	Maximum Score	Key Functions Assessed	Clinical Relevance
Bulbar Function	5	Speech clarity, cough effectiveness	Communication airway protection; stable marker
Upright Stability	36	Balance, stance, gait, ambulation	Highly sensitive to progression; loss of ambulation
Upper Limb Coordination	36	Fine motor skills, dexterity	Daily living tasks (eating, dressing, writing)
Lower Limb Coordination	16	Leg movement, control	Mobility, transfers, standing

- While mFARS is primarily driven by mobility & limb movements, the **bulbar domain reflects high-consequence clinical outcomes**
- In FA patients¹:
 - ~1/3 exhibit unsafe swallowing patterns
 - Aspiration may occur silently in the absence of an effective cough
- **Bulbar dysfunction becomes increasingly clinically relevant in advanced FA²**
- **Even modest improvements** (decrease) in bulbar score post-dose **may signal meaningful functional impact**

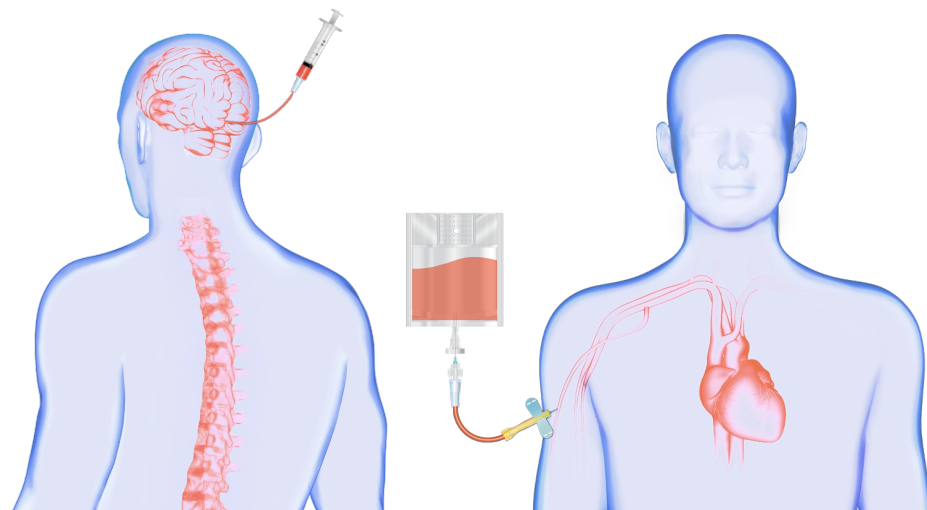
The maximum mFARS score is 93 points, with a higher score indicative of more severe disease

SGT-212 Leverages Precision Technology to Address Quality of Life and Cardiac Mortality

SGT-212 is the only dual route gene therapy (IDN & IV) approach for the treatment of Friedreich's ataxia – designed to address the neurologic, systemic and cardiac manifestations of the disease

SGT-212:

- *Capsid*: AAVhu68
- *Dosing Cadence*: IDN first, followed by IV
- Ubiquitous promoter



Slowing or halting disease progression is the most meaningful treatment impact for the FA community¹

Treatment approaches that address both quality of life *and* mortality/lifespan represent the future **standard for FA disease management**

IDN=intradentate nuclei; IV=intravenous

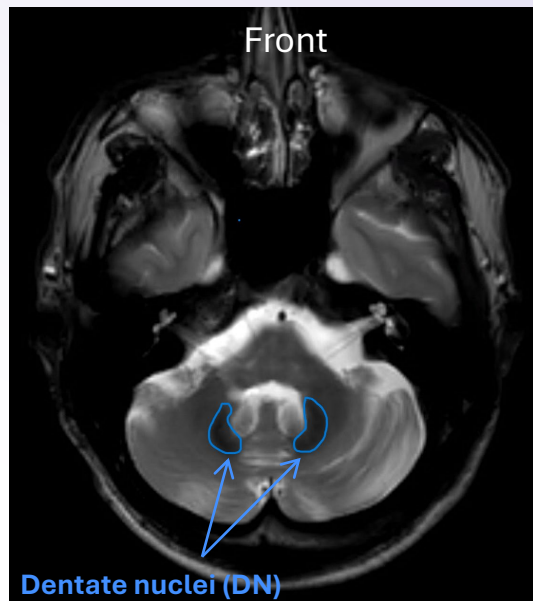
1. Friedreich's Ataxia Research Alliance (FARA) *Voice of the Patient Survey*, 2017.



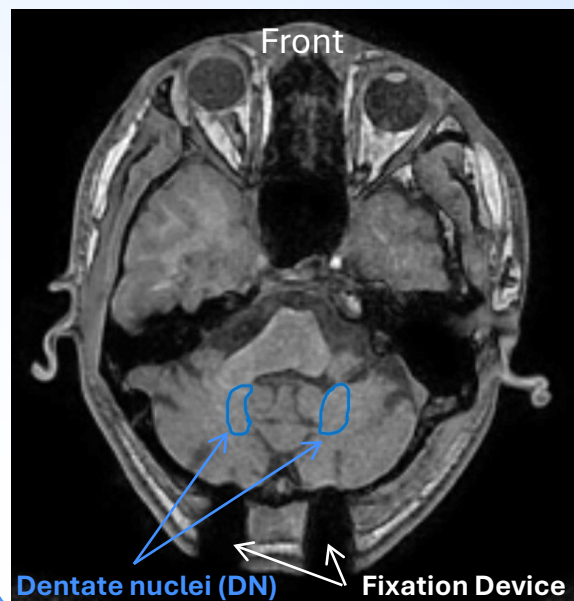
SGT-212: Phase 1b FALCON Trial Participant Dosing

Precision anatomic targeting to the dentate nuclei enables direct engagement of the critical disease driver

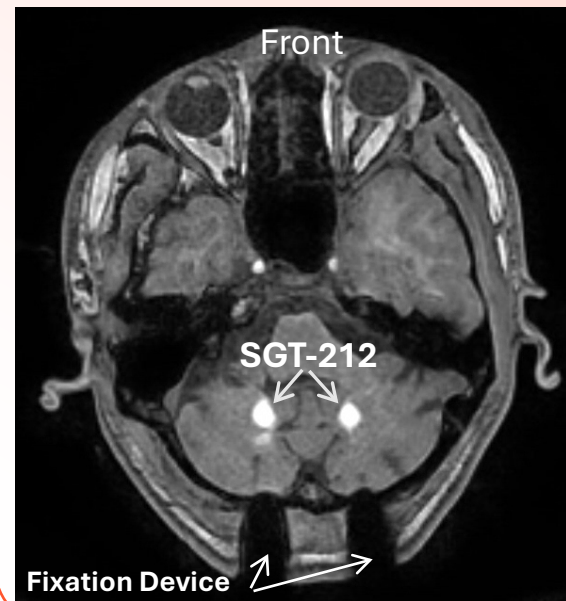
Baseline MRI



Pre-Dose With SGT-212



Post-Dose With SGT-212



Intra-procedural MRI-imaging confirmed precise delivery of SGT-212 into the dentate nuclei

FALCON Phase 1b Trial Design

A first-in-human, open-label, multi-center trial designed (NCT07180355) to evaluate the safety and tolerability of contemporaneous IDN and systemic IV infusion of SGT-212 gene therapy in participants with FA

Cohorts

Study to enroll approximately 10 participants aged 18-40 years with FA and documented cardiac hypertrophy

1 **Non-ambulatory**

2 **Ambulatory**

3 **Ambulatory & Non-Ambulatory** (*Optional*)

Study Endpoints

Primary Endpoint

Incidence and severity of TEAEs from baseline to month 12

Secondary & Exploratory Endpoints

Change from baseline in serum biomarkers

Change from baseline cardiac frataxin expression at Day 90 and Month 18

Change from baseline in assessments measuring key aspects of the disease, such as neuromuscular function, fatigue and speech

Change from baseline cardiac structure and function

FALCON Active Clinical Sites

- The Ohio State University (OSU)
- The Children's Hospital of Philadelphia (CHOP)
- The University of California, Los Angeles (UCLA)

FALCON Enrollment

- Two participants dosed
- SGT-212 has been well tolerated with no treatment-related serious adverse events (TRSAEs) observed as of May 29, 2026

SGT-501

Catecholaminergic Polymorphic Ventricular
Tachycardia (CPVT)



Catecholaminergic Polymorphic Ventricular Tachycardia (CPVT): a Fatal Disorder in a Young Population

Affected Population

~33,000

people²



1:10,000

people²

Cause

CASQ2 & RYR2 proteins: Regulate cardiac calcium (Ca^{2+}), important for electrical conduction and cardiac contraction / relaxation

Postulated Mechanism: Mutations in RYR2 or CASQ2 genes disrupt Ca^{2+} release into the cytoplasm triggering abnormal contraction and relaxation leading to arrhythmias

Clinical Presentation and Unmet Need

Signs & Symptoms

- Most commonly presents as syncope events or cardiac arrest
- Quality of life severely impacted. Risk of spontaneous arrhythmias and/or sudden death
- Poor Prognosis: Historically up to 50% mortality by age 35¹

Age of Onset

- Typically identified in younger patients (mean onset between 7-9 y/o)¹

Standard of Care

- Treatment landscape has not changed in decades: approved treatments – beta blockers and flecainide – do not address the underlying cause of disease, require strict compliance, and have challenging side effects



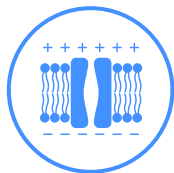
Solid Approach

AAV-based delivery of a genetic payload to the heart intended to achieve expression of wild-type CASQ2 protein using a cardiac-selective promoter and an optimized transient transfection manufacturing process

RYR2=Ryanodine receptor, CASQ2= Calsequestrin 2

1. Abbas, et al. *Arrhythm Electrophysiol Rev.* 2022. 2. Priori, et al. *JACC Focus Seminar* 2021

CPVT Represents High Unmet Need With No Approved Therapies That Treat Underlying Cause of Disease



CPVT is a channelopathy; a genetic mutation affects specific ion channels in cardiomyocytes



Mutations in RYR2 (calcium channel) and CASQ2 (calcium-binding protein) are the most common causes of CPVT



Altered calcium ion channels impact electrical conduction and cardiac contraction – can lead to fatal arrhythmia

Standard CPVT treatments are used off-label, require strict compliance, and have challenging side effects that are life-limiting

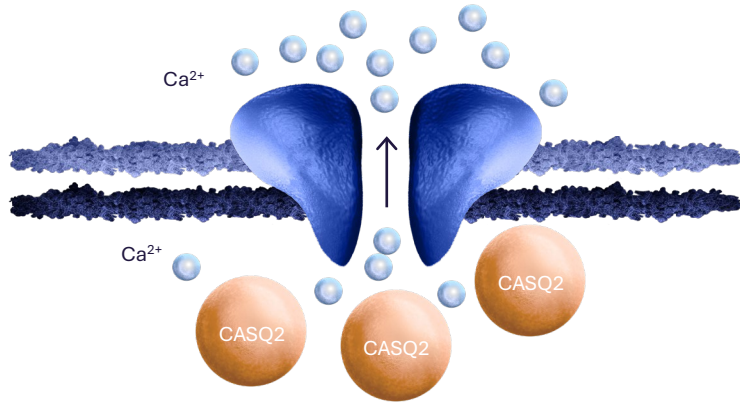
- Beta blockers
- Flecainide
- Implantable Cardioverter Defibrillators
- Left Cardiac Sympathetic Denervation

Rationale for CASQ2 Augmentation in RYR2 CPVT

In RYR2 pathogenic mutations, normal CASQ2 levels are insufficient to maintain RYR2 in a closed conformation during diastole in high calcium flux states (such as with adrenaline)

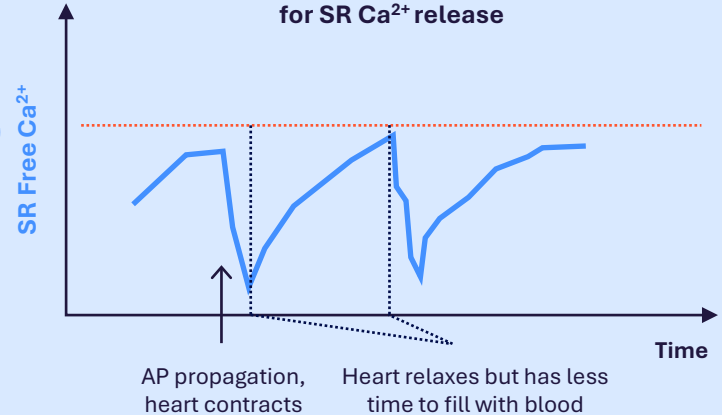
RYR2 Mutation-Related CPVT

Mutations in RYR2 make the channel more sensitive to SR Ca^{2+} levels. This can result in abnormal release of Ca^{2+} in diastole that can lead to delayed afterdepolarizations (DAD) and resultant ventricular arrhythmia



Arrhythmia

RYR2 mutations lower threshold for SR Ca^{2+} release

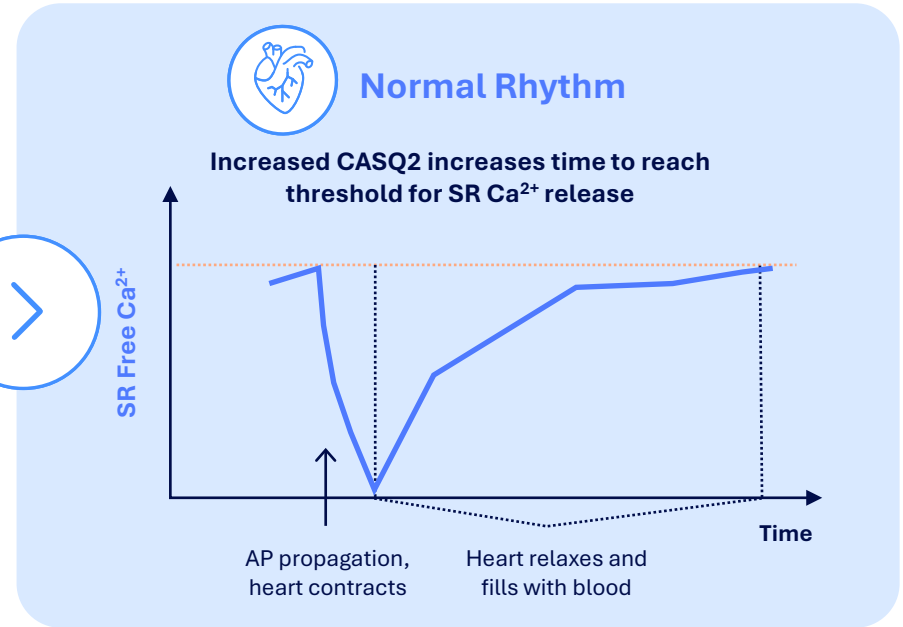
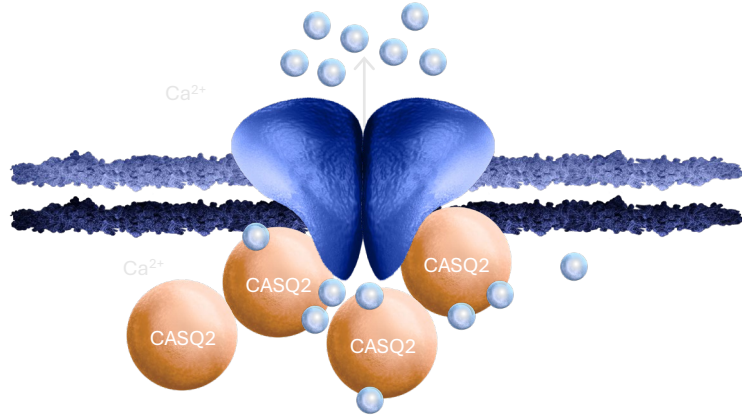


Rationale for CASQ2 Augmentation in RYR2 CPVT (cont.)

Cardiac delivery of SGT-501 is intended to increase CASQ2, thus enhancing Ca²⁺ buffering and counteracting Ca²⁺ sensitivity caused by RYR2 pathogenic mutations

RYR2 Mutation-Related CPVT + Increased CASQ2 expression

Increased CASQ2 enhances Ca²⁺ buffering within the SR and helps stabilize RYR2 in the closed state in diastole, reducing or eliminating the probability of delayed afterdepolarizations (DAD) and resultant ventricular arrhythmia



RYR2 CPVT Transgenic Mouse Model Used To Support Proof-of-Concept For AAV Gene Delivery of Human CASQ²

ECG response to β -adrenergic stimulation in WT and RYR2 transgenic mice 85 days post vehicle or SGT-501 treatment



WT Mice

Dosed With Vehicle

IP dose epinephrine & caffeine



**RYR2 Transgenic Mice
Dosed With Vehicle**

IP dose epinephrine & caffeine

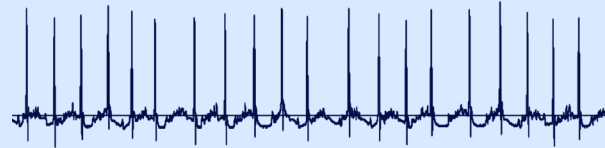


**RYR2 Transgenic Mice
Dosed With SGT-501**

IP dose epinephrine & caffeine

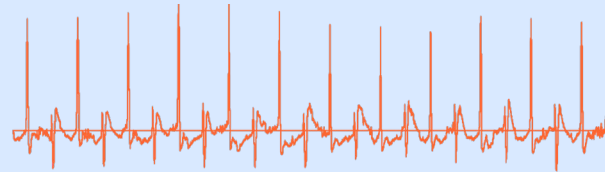


Wild
Type



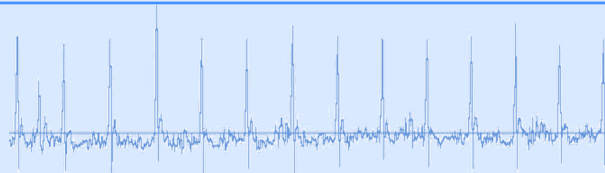
*Normal heart rhythm
in WT background
strain animals*

RYR2
Transgenic



*Polymorphic and/or
bidirectional arrhythmic
morphology in
transgenic animals*

RYR2
Transgenic



*Normal heart rhythm seen
after β -adrenergic challenge
in mice treated with SGT-501*

SGT-501 Elicited Steady Cardiac Protein Expression in Mice and NHPs

Clinically relevant expression levels continued through month 6 indicating potential durability and stability of expression

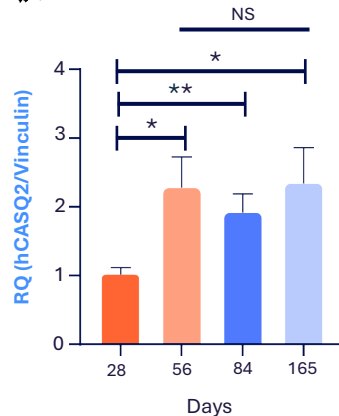
hCASQ2 Protein Expression

Mouse Kinetics: Expression increased until Day 56, followed by continued durable expression through Day 165

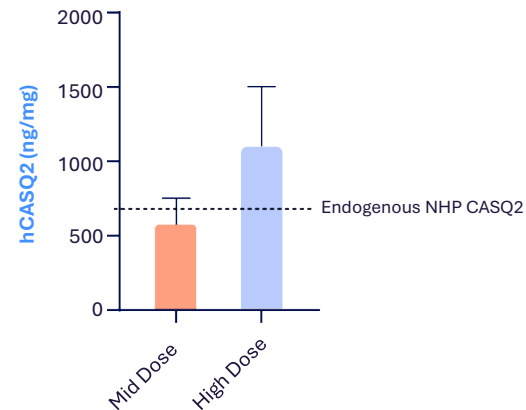
NHP Kinetics: hCASQ2 expression levels were similar between 3- and 6-months post SGT-501 administration. hCASQ2 protein was increased 1.7-fold and 2.3-fold in the Mid- and High-Dose groups compared to endogenous NHP CASQ2 levels, respectively



hCASQ2 Kinetics



6-month hCASQ2



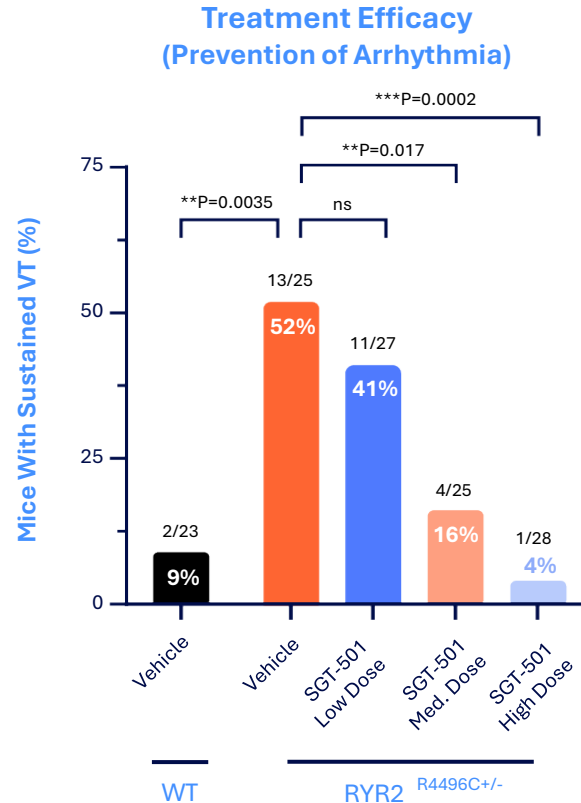


SGT-501 Demonstrated Protection From Sustained VT & Arrhythmia

SGT-501 demonstrated dose-responsive reduction in adrenaline-mediated VT in RYR2 adult mice

Proof-of-Concept Study Efficacy

SGT-501 treatment resulted in dose-responsive prevention of arrhythmia upon β -adrenergic challenge in an RYR2 transgenic mouse model of CPVT





SGT-501 was Well Tolerated in NHP GLP Toxicology Study

NHP GLP Tox Study

- 3- and 6-month timepoints
- 6 treatment groups across 3 dose levels
- Evaluated single and triple immunosuppression regimens
- N = 4/group

Findings

- SGT-501 was well tolerated at each evaluated dose level: no adverse effects were observed on hematology or serum clinical chemistry in NHPs after treatment.
- SGT-501 IV administration of SGT-501 resulted in vector biodistribution in NHP cardiac tissue, providing confidence in potential for increased cardiac human CASQ2 expression in CPVT patients.
- Human CASQ2 transgene protein expression was detected only in the heart.

ARTEMIS Clinical Trial Design: SGT-501 Phase 1b Study

First-in-human, open-label, multi-center study designed to evaluate the safety and tolerability of a single IV infusion of SGT-501 gene therapy in participants with CPVT

Objective

Primary Objective

- To evaluate the safety and tolerability of a single IV infusion of SGT-501 gene therapy in participants with CPVT

Secondary Objectives

- To evaluate the efficacy of SGT-501 by:
 - Assessing arrhythmia burden during exercise
 - Assessing arrhythmia burden over time

Design

Design

Study includes up to **3 cohorts** based on age and on dose level

- Cohort 1: Participants ≥ 18 , Dose Level 1
- Cohort 2¹: Participants ≥ 18 , Dose Level 2²
- Cohort 3: Participants ≥ 7 to < 18 years of age, dosed level at or below dose(s) assessed in adults²

All participants must have a history of life-threatening ventricular arrhythmic event with documented prior history of a VAS score of ≥ 2 , and must be on a stable dose of beta-blocker and/or flecainide

Endpoints

Primary Endpoint

Incidence of TEAEs through Day 360

Secondary Endpoints

Change from baseline of VAS on exercise treadmill test at Day 180

Exploratory Endpoints

Change from baseline in the incidence of ventricular arrhythmia at Day 180 with ECG patch

Anticipated Near-Term Milestones

Program	Milestone	Anticipated Timing	
Neuromuscular			
SGT-003 for Duchenne	FDA alignment on: 1) Phase 3 randomized, double-blind, placebo-controlled trial design, 2) that an unmet need remains in Duchenne, 3) and recognition that SGT-003 microdystrophin is novel		
	IMPACT DUCHENNE (Phase 3)	First participant dosed	
	INSPIRE DUCHENNE (Phase 1/2)	Reported updated interim participant Phase 1/2 data (safety, microdystrophin expression & biomarker data)	
Continued discussions with FDA to receive guidance on a potential accelerated approval pathway		Ongoing	
SGT-212 for FA	FALCON (Phase 1b)	First participant dosed	
		Initial data expected ¹	Year-end 2026
Cardiac			
SGT-501 for CPVT	ARTEMIS (Phase 1b)	Phase 1b activation of first clinical trial site	
		Dosing of first participant	H2 2026
		Initial safety data expected ¹	H1 2027
SGT-601 for TNNT2		IND-enabling nonclinical package complete	
Capsids			
POLARIS-101™ (formerly known as AAV-SLB101)		50+ agreements including licenses executed with corporations, institutions and academic labs	
Capsid Library (multiple capsids)		Translational studies underway to enable next-generation cardiac and skeletal muscle capsid selection	H2 2026
Pipeline			
Multiple Pipeline Assets		Mayo Clinic collaboration research/discovery work	Ongoing



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